

RNB RETAIL AND BRANDS

RNB contemplates the issuance of senior secured notes

RNB Retail and Brands AB (publ) (the “Company”) contemplates the issuance of senior secured notes and has mandated Danske Bank as Lead Manager and adviser to explore the conditions for a capital markets issue. A series of investor meetings will commence on January 24, 2018.

Subject to current market conditions, an issuance of senior secured notes denominated in SEK and with a maturity of approximately 3 years with floating interest rate may follow. The proceeds from the contemplated notes issue will be used for refinancing of outstanding financial indebtedness and general corporate purposes.

For further information, please contact:

Magnus Håkansson, CEO, RNB RETAIL AND BRANDS AB
+46 8 410 520 02, magnus.hakansson@rnb.se

Kristian Lustin, CFO, RNB RETAIL AND BRANDS AB
+46 8 410 524 63, kristian.lustin@rnb.se

This information is such that RNB RETAIL AND BRANDS AB is required to disclose according to the EU’s Market Abuse Regulation and the Swedish Securities Markets Act. The information was submitted for publication, through the agency of the above contact person, on January 22, 2018 at 11.00 CET.

RNB RETAIL AND BRANDS owns, operates and develops fashion wear, ready-to-wear clothing, accessories, jewelry and cosmetics stores and e-commerce that focus on providing excellent service and a world-class shopping experience. Sales are conducted through the concepts Brothers, Man of a kind and Polarn O. Pyret. Within the Departments & Stores business area, departments are managed in the department store NK in Stockholm and in Gothenburg. The Group has some 270 stores and e-commerce platforms in 10 countries. RNB RETAIL AND BRANDS has been listed on Nasdaq Stockholm since 2001 under the ticker RNBS.